# Scheduling Algorithms



Contents Cyclic Executives

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Fall, 2024

### Review: Realtime task representations

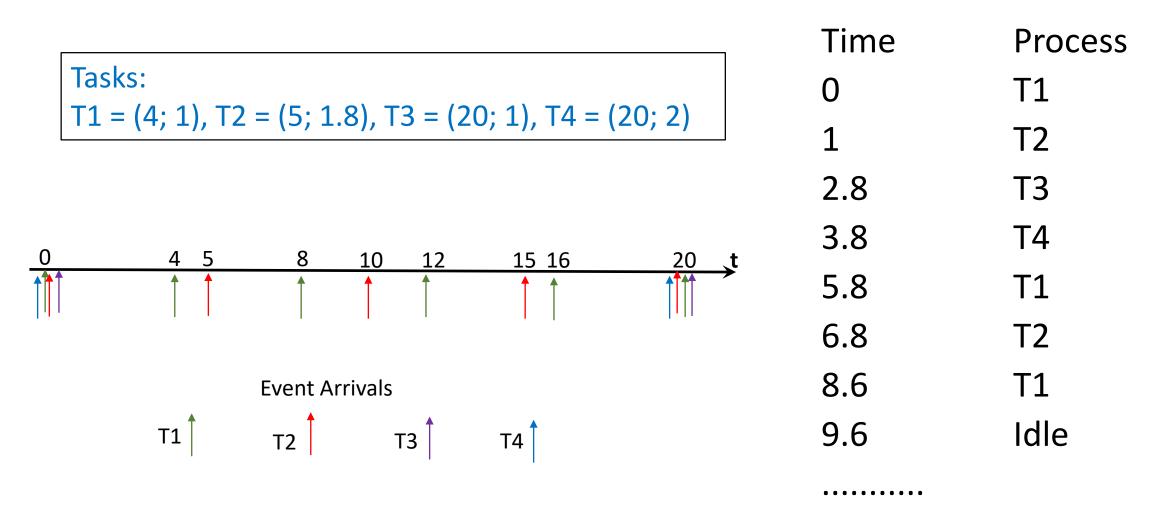
- A periodic task Ti can be represented by a 4 tuple:  $(\phi_i, P_i, e_i, D_i)$
- If using 3 tuple  $(P_i, e_i, D_i)$ , it is equivalent to  $(0, P_i, e_i, D_i)$
- If using 2 tuple  $(P_i, e_i)$ , it is equivalent to  $(0, P_i, e_i, P_i)$

# Cyclic Executive (CE)

- It gives off-line table-driven static-schedule which specifies exactly when each job executes
  - Asssumptions:
    - Parameters of jobs with hard deadlines known
    - Task scheduling is non-preemptive
  - Non-periodic work can be run during time slots not used by periodic tasks
  - Sophisticated algorithms can be used
- Consider 4 periodic tasks

T1 = (4; 1), T2 = (5; 1.8), T3 = (20; 1), T4 = (20; 2) Questions What is total utilization? How to construct schedule for these processes?

# A Possible Schedule



# Hyperperiod

- Hyperperiod is defined as the least common multiple (lcm) of the periods of all the periodic tasks.
- The (maximum) number of arriving jobs in a hyperperiod is denote as N, so  $N = \sum_{i=1}^{n} H/p_i$ , where  $p_i$  is period of task i.

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Tasks:
T1 = (4; 1)
T2 = (5; 1.8)
T3 = (20; 1)
T4 = (20; 2)
```

• In the given example, hyperperiod H is 20 for the four tasks, and N = 11.

#### Frames

• We wish that scheduling decisions made at regular intervals rather than at arbitrary times.

- We divide a hyperperiod into frames
  - Timing is enforced only at frame boundaries
  - Each task must fit within a single frame
  - Multiple tasks may be executed in a frame
  - Frame size is f
  - Number of frames per hyperperiod is F = H/f

# Frame Size Constraints

C1: A job/instance must fit into a frame. So  $f \ge \max_{1 \le i \le n} e_i$  for all tasks. Justification: Non-preemptive tasks should finish executing within a single frame

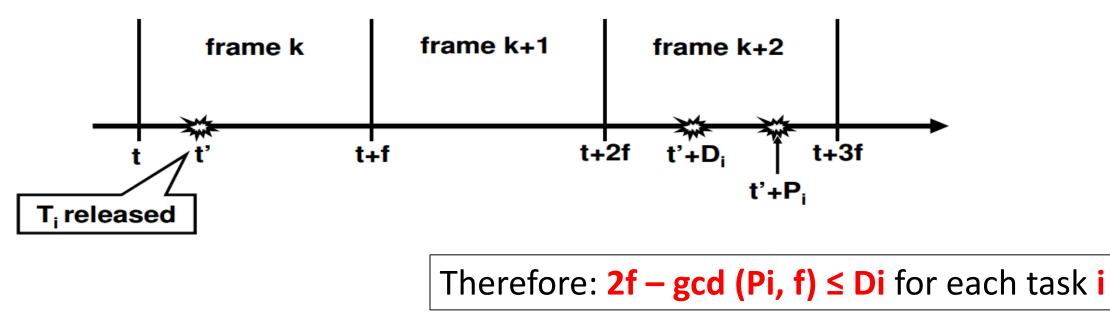
C2: H must be evenly divided by f, i.e., the hyperperiod has an integer number of frames.

Justification: Keep the cyclic schedule table size small

# Frame Size Constraints

C3: f should be sufficiently small, so that there should be a complete frame between the release and deadline of every task

Justification: Schedule the task before deadline missing



# More Explanation

• Refer to figure in previous page. *t* denotes the beginning kth frame, and task Ti is released at t'. In order to have one full frame between release time and deadline of the job, we have:

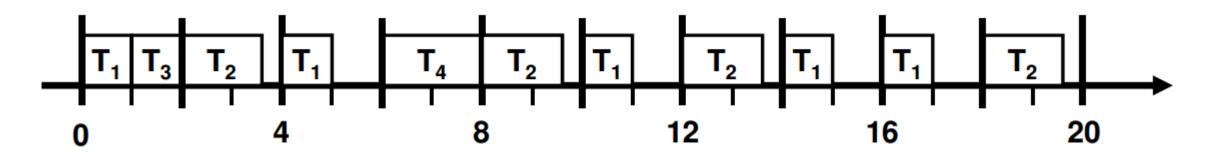
$$2f - (t' - t) \le D_i$$

• The difference t' - t, is at least  $gcd(P_i, f)$ , which result in the following constraint

$$2f - gcd(Pi, f) \leq D_i$$

# Example Revisited

- Consider a system with four tasks: T1 = (4,1), T2 = (5, 1.8), T3 = (20, 1), T4 = (20, 2), and H = lcm (4,5,20) = 20
- What value should f take?
  - By Constraint 1:  $f \ge 2$
  - By Constraint 2: f might be 1, 2, 4, 5, 10, or 20
  - By Constraint 3: only f=2 works



# In Class practice

- Given the task set:T1(6; 1); T2(10; 2); T3(18; 2)
- 1. Determine the size of the hyperperiod.
- 2. Find all suitable frame size(s)
- 3. Using frame size 6, construct off-line schedule for CE implementation

# Solution

1.LCM(6,10,18)=90

#### 2. C1: f>=2

- C2: 2, 3, 5, 6, 9,10,15,18...
- C3: 2f-gcd(pi,f)<=Di
- f=2, T1: 4-2<6, T2: 4-2<10, T3: 4-2<18 (OK)
- f=3, T1: 6-3<6, T2: 6-1<10, T3: 6-3<18 (OK)
- f=5, T1: 10-1>6 (X)
- f=6, T1: 12-6=6, T2: 12-2<10, T3: 12-6<18 (OK)
- f=9, T1: 18-3>6
- f=10, T1:20-2>6
- f=15, T1:30-3>6
- f=18, T1:36-2>6

3. When f=6, every frame has a slot for T1.
f1: T1, T2, T2, T3, T3, I
f2: T1, I, I, I, I, I
f3: T1, T2, T2, I, I, I
f4: T1, T3, T3, I, I, I
f5: T1, T2, T2, I, I, I
f6: T1, T2, T2, I, I, I
f7: T1, T3, T3, I, I, I

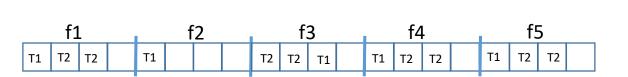
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### Task Slices

- What if frame size constraints cannot be met?
  - Example: T = { (4, 1), (5, 2, 7), (20, 5) }
  - By Constraint 1:  $f \ge 5$
  - By Constraint 3:  $f \le 4$
- Solution: "slice" a task into smaller sub-tasks, so T3=(20, 5) becomes T31=(20, 1), T32=(20, 3), and T33= (20, 1). Now f = 4 works
- Question: Why not split  $T_3$  into  $T_{31}$  = (20, 2) and  $T_{32}$  = (20, 3)?

#### Answer:

- T1 with a period of 4 must be scheduled in each frame of size 4
- T2 with a period of 5 must be scheduled in 4 out of 5 frames
- This leaves only 1 frame with 3 units of time for T3, other frames have only 1 unit of time and cannot have a job with execution time of 2.



Hence, we have to split 5 to 1, 3, 1.

Note that splitting tasks is painful and error prone!

Hyperperiod = 20

# Cyclic Scheduling Decision Summary

• Three decisions:

Step 1. Choose frame size (Consider the 3 constraints)

Step 2. If a suitable frame size is found, go to Step 3;

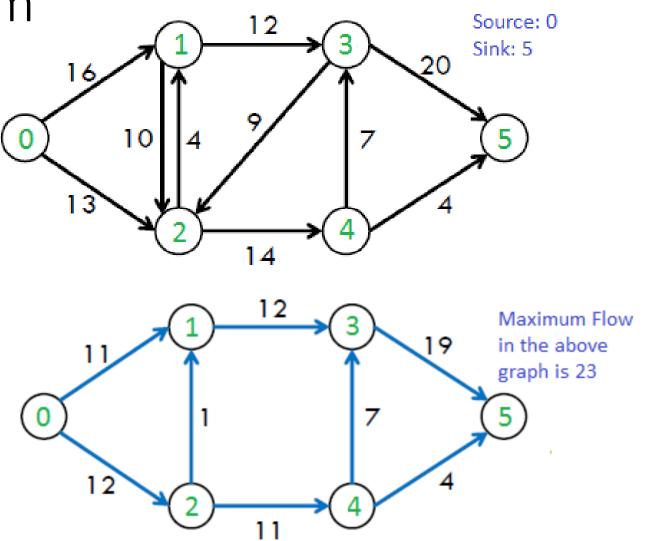
otherwise, break constraint 1 to select a smaller frame size satisfying C2 & C3, and partition tasks into slices.

Step 3. Place jobs/slices into frames

- In general these decisions are not independent.
- Try to partition the job into as few slices as necessary to meet frame size constraints but if there is no feasible schedule, split the job into smaller slices.

# Network Flow Problem

- Given a graph of links, each with a fixed capacity, determine the maximum flow through the network
- Efficient algorithms exist to get the maximum flow

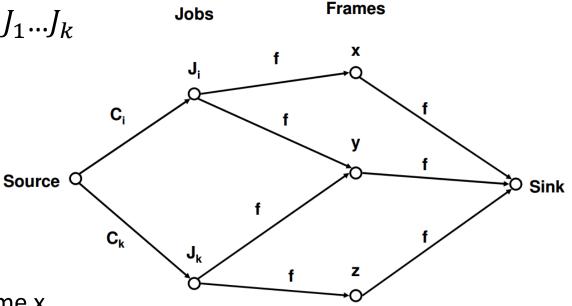


How to Derive Frame Size And Schedule Meeting All Constraints?

- Solution: Reduce to a network flow problem
  - Use constraints to compute all possible frame sizes
  - For each possible size, try to find a schedule using network flow algorithm
    - If max flow has the same value as the total execution time of all instances:
      - A schedule is found and we're done
    - Otherwise:
      - Schedule is not found, look at the next frame size
    - If no frame size works, system is not schedulable using cyclic executive

# Flow Graph

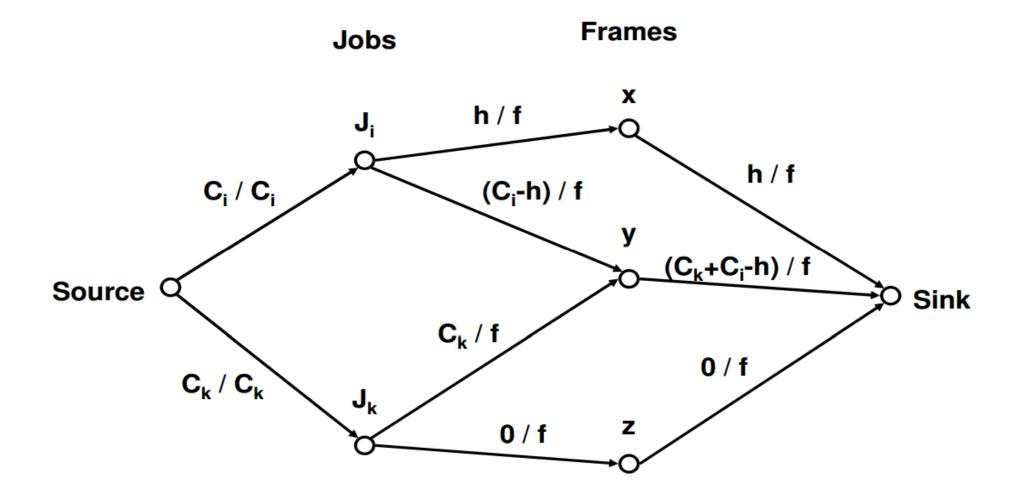
- Denote all jobs in hyperperiod of F frames as  $J_1...J_k$
- Vertices:
  - k job vertices  $J_1, J_2, ..., J_k$
  - F frame vertices x, y, ...,z
- Edges:
  - (source, Ji) with capacity Ci (=ei)
    - Encodes jobs' compute requirements
  - (Ji, x) with capacity f, iff Ji can be scheduled in frame x
    - Encodes periods and deadlines
    - An edge is connected between a job node and a frame node if two the following 2 conditions are met: (1) the job arrives **before** or at the starting time of the frame; (2) the job's absolute deadline is **larger than** or equal to the ending time of the frame
  - (f, sink) with capacity f
    - Encodes limited computational capacity in each frame



# How to Find A Schedule with Flow Graph

- Maximum attainable flow is  $\Sigma_{i=1..N}$  Ci
  - Total amount of computation in the hyperperiod
  - If a max flow is found with this amount then we have a schedule
- If a task is scheduled across multiple frames, we must slice it into subtasks
  - Potentially difficult. However, if we don't allow the algorithm to split tasks, the problem becomes NP-complete.
  - Analogy: Optimal bin packing becomes easy if we can split objects

# Illustration of Job Splitting





Given the task set: T1(4, 1); T2(5, 1); T3(10, 2).

(1) Determine the size of the hyperperiod.

(2) Find suitable frame size(s).

(3) Choose a reasonable frame size, give a cyclic executive schedule of these three tasks in a hyperperiod using network flow model.

# Solution

1) Determine the size of the hyperperiod.

H = Icm(4, 5, 10) = 20

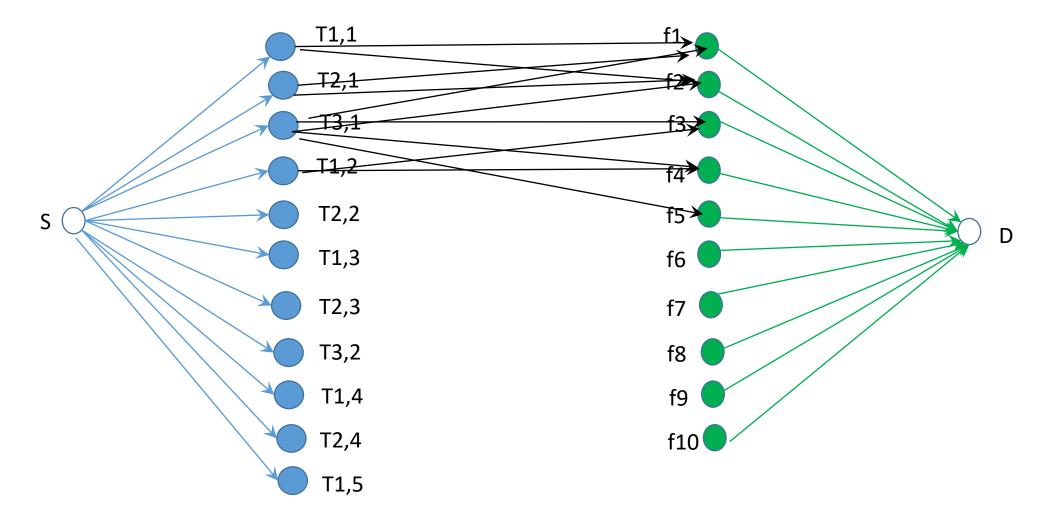
(2) Find suitable frame size(s).

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C1: f>=2
C2: f can be 2, 4, 5, 10, 20
C3: 2f - gcd (Pi, f) <= Di
f = 2 (OK)
f = 4
T1: 8-4 = 4, T2: 8-1=7>5, so f=4 not suitable
f = 5
T1: 10-1>4, so f=5 not suitable
```

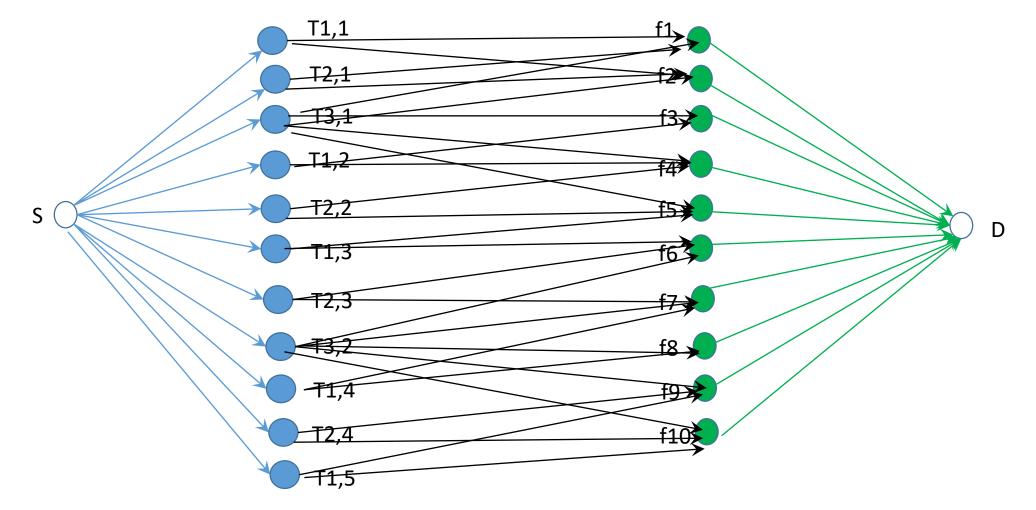
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f = 2 is the suitable frame size!
```

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# Use network flow to model the CE scheduling



# Use network flow to model the CE scheduling



# CE Advantages

- Cyclic executives are very simple you just need a table
- Table makes the system very predictable
  - Can validate and test with very high confidence
- No race conditions, no deadlock
- Task dispatch is very efficient: just a function call

# CE Disadvantages

- Cyclic executives are brittle any change requires a new table to be computed
- The number of frames (F) could be huge
  - Implies mode changes may have long latency
- Release times of tasks must be fixed
- Slicing tasks into smaller units is difficult and error prone

# Summary

- Cyclic executive is one of the major software architectures for embedded systems
- Historically, cyclic executives dominate safety-critical systems
- Simplicity and predictability win
- However, there are significant drawbacks (overhead, strong assumptions)
- Finding a schedule might require significant offline computation

# End